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CHINA XLX FERTILISER LTD.

中國心連心化肥有限公司 *

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1866)

**ESTIMATED PERFORMANCE RESULTS
FOR THE THREE MONTHS ENDED 31 MARCH 2026**

This announcement is made by China XLX Fertiliser Ltd. (the “**Company**”, and its subsidiaries, collectively the “**Group**”) pursuant to the requirements under Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company and potential investors that the revenue from principal business operations of the Group for the three months ended 31 March 2026 is expected to range between RMB6,700 million to RMB7,000 million, representing a year-on-year increase ranging from 15% to 20%. Net profit attributable to the parent is expected to range between RMB280 million to RMB300 million, representing a year-on-year increase ranging from 41% to 52%, while earnings per share to range between RMB0.23 per share to RMB0.24 per share.

During the period, the Group’s substantial increase in operating results is primarily attributable to the concurrent increase in both sales volume and average selling prices of core products, which drove an improvement in overall gross profit. On the one hand, with the commissioning of the Jiujiang Phase II project and the smooth entry into the trial production stage of the Phase I chemical new materials project at the Xinxiang base, the release of new production capacity expanded the sales scale while further consolidating and strengthening the Group’s cost competitiveness. On the other hand, by closely aligning with market demand, the Group continuously increased its R&D investment in differentiated products, facilitating the optimization and upgrading of the product structure. This drove a steady increase in the average selling prices of products, with the price growth of urea and melamine being particularly notable, thereby providing a solid foundation for the Group’s performance growth.

Estimated performance results information contained above is based on a preliminary assessment by the Board with reference to the information currently available (including the management accounts of the Group) to the Company's management, which has not been reviewed or audited by the Company's auditors and is subject to possible adjustments arising from further review. As such, the above data is provided for the shareholders' and potential investors' reference only.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
China XLX Fertiliser Ltd.
Liu Xingxu
Chairman of the Board

Hong Kong, 13 April 2026

As at the date of this announcement, the executive directors of the Company are Mr. Liu Xingxu, Mr. Zhang Qingjin and Ms. Yan Yunhua; the independent non-executive directors of the Company are Mr. Ong Kian Guan, Mr. Li Shengxiao, Mr. Ong Wei Jin and Mr. Li Hongxing.

** For identification purpose only*